

Agenda – Clean Energy Financing Workshop for R.20-08-022

Workshop objectives/purpose:

- *Identify lessons learned from existing clean energy finance efforts in California and nationally*
- *Identify priorities and objectives for CPUC's new Financing OIR*
- *Begin to shape future decisions on energy financing in California*

January 28 - DAY ONE: Setting the Stage for California Financing Initiatives

Time	Agenda Topics	Speakers
9:00-9:15	Welcome – Opening Remarks, and Agenda Overview	Commissioner Shiroma
9:15-10:30 (60 minutes of presentation, 15 minutes Q&A)	PANEL ONE – What have we learned from 10+ years of finance activities – markets served and unserved, scale of private and public funds, lessons learned, and recommendations	<ul style="list-style-type: none">• Moderator: Holmes Hummel, Clean Energy Works• Wesley Holmes, Southeast Energy Efficiency Alliance• Jeff Schub, Coalition for Green Capital• Miriam Joffe-Block, CAEATFA Senior Manager, California Hub for Energy Efficiency Financing (CHEEF)
10:30-10:45	Break	
10:45-12:00 (60 minutes, presentation, 15 minutes Q&A)	PANEL TWO– What success might look like – The scale we need and the organizations that can make it happen (capital markets, financial intermediaries, transaction due diligence, consumer protection)	<ul style="list-style-type: none">• Moderator: Dan Adler, Go-Biz/IBank• Jigar Shah, co-founder of SunEdison• Alfred Griffin, NYSEERDA/NY Green Bank President• Carmelita Miller – Greenlining Institute• Kerry O'Neill, Inclusive Prosperity Capital
12:00 – 1:00	LUNCH	

1:00 – 2:15	PANEL THREE – Magnitudes of investment needed – Dollars per sector and approach	<ul style="list-style-type: none"> • Moderator: Jeff Deason LBNL • Amber Mahone, E3 • Mike Henchen, Rocky Mountain Institute • Matthew Brown, National Energy Improvement Fund
2:15 – 3:30	PANEL FOUR – Policy Priorities for CPUC focus, guiding principles – equity, affordability, resilience, effectiveness and leveraging private capital, consumer protections	<ul style="list-style-type: none"> • Moderator: Anthony Kinslow II – Clean Energy Works/Gemini Energy Solutions/Stanford • Stacey Tutt, CA Low-Income Consumer Coalition • Ashlyn Kong, CPUC Public Advocates Office • Kathleen Yip, CPUC Energy Division Equity Lead • Paul Yee, CA Dept of Financial Protection & Innovation
3:30 – 3:45	Break	
3:45 – 4:45	Moderator Lighting Round (15 minutes) Public Comment Q&A (45 minutes)	
4:45 – 5:00	Closing Remarks	Commissioner Shiroma

January 29 - DAY TWO: How to serve priority unmet needs for clean energy investment

Time	Agenda Topics	Speakers
9:00-9:15	Welcome – Opening Remarks, and Agenda Overview	Commissioner Shiroma
9:15-10:30 (60 minutes of presentation, 15 minutes Q&A)	PANEL FIVE – Profiles of financing mechanisms and characteristics of financing needed – how to serve key market segments having the greatest need for policy and investment focus	<ul style="list-style-type: none"> • Moderator: Dan Adler • Miriam Joffe-Block, CAEATFA • Meredith Alexander, CalSTART • Pietro Cambiaso, Inland Empire Utilities Agency • Chris Cone, BayREN

10:30-10:45	Break	
10:45-12:00 (60 minutes, presentation, 15 minutes Q&A)	PANEL SIX – Profiles of specific finance mechanisms with promise to scale and to address underserved markets <ul style="list-style-type: none"> • What it took or will take to serve the so-far underserved market segments • Capital market engagement achieved • Self-funding opportunities (e.g. using bill savings, appeal to tenants, property value gains, etc.) • How much public or ratepayer \$ support needed? • Required partners -- installers, consumer protection, real estate industry, performance assurances 	<ul style="list-style-type: none"> • Moderator: Nancee Robles, CA Pollution Control Financing Authority • Erik Krause, SMUD • Gwen Yamamoto Lao, Hawaii Green Infrastructure Authority • Diana Adame, Mission Asset Fund • Bruce Mast, Ardenna Energy
12:00 – 1:00	Moderator Lighting Round (15 minutes) Public Comment Q&A (45 minutes)	
1:00 – 1:15	Closing Remarks	Commissioner Shiroma